



Practice/s Corporate and Commercial

Education

B.A. LL.B, Bharatiya Vidyapeeth University, Pune (2012); and Qualified Company Secretary

Professional Affiliation/s Bar Council of Karnataka

Hardik Bhatia

Partner

Bengaluru

M: 91-8197063266 E: Hardik.bhatia@khaitanco.com

Hardik Bhatia is a Partner in the Corporate practice group in Bengaluru. Hardik specializes in mergers and acquisitions, fund raising transactions (equity and structured debt), business structuring matters and other general corporate matters in IT & ITES, healthcare and manufacturing sectors.

Hardik also specializes in advising minority shareholders on their rights in staggered closing acquisition transactions and on corporate governance matters.

REPRESENTATIVE MATTERS

In his areas of expertise, Hardik has advised and represented on the following recent matters:

Mergers and Acquisitions:

- Represented Happiest Minds in its acquisition of PureSoftware.
- Represented Transcom in acquisition of Team Vertex Cosmos (entity involved in operating business process outsourcing business).
- Represented Byju's in acquisition of Great Learning (entity involved in operating professional learning platform) in a part cash and part stock transaction.
- Represented Byju's in acquisition of Hello English (entity involved in development of applications for language learning courses) in a part cash and part stock transaction.
- Represented Great Learning in acquisition of Nortwest (entity involved in services relating to executive education) in a part cash and part stock transaction.
- Represented IFB in acquisition of industrial laundry business division of Ramsons.
- Represented Eris Lifesciences Limited in its acquisition of India brands business of Strides Shasun Limited; and



 Represented one of leading payment settlement system service provider in its 100% acquisition of shares of a financial technology services provider private limited company.

Fund Raising / Investment Transactions:

- Represented Bain Capital in its strategic investment in RSB Industries Limited.
- Represented Khosla Ventures in its investment in Zetwerk's series F3 round of fund raise.
- Represented founders of Byju's to raise promoter financing and assistance on investments into Byju's group entities.
- Represented Byju's Group in a structured debt fund raise from Davidson Kempner.

Structuring in the renewable energy industry:

Represented Nordex Group (a global wind turbine manufacturer) to structure their India business including:

- Structuring of greenfield wind energy projects into special purpose vehicles (SPVs) and participate in sale of such SPVs.
- Setting up of engineering, research and development center in India for global R&D initiatives of Nordex Group.
- Represented Nordex Group in setting up of a 300MW wind energy project for Sprng Energy on a turnkey basis.
- Expansion of manufacturing facilities, including structuring an acquisition of a manufacturing plant through acquisition under the insolvency process.